
**VOLUNTARY CONDITIONAL GENERAL OFFER
MADE BY RHT CAPITAL PTE. LTD. FOR AND ON BEHALF OF
MILKYWAY INTERNATIONAL CHEMICAL SUPPLY CHAIN PTE. LTD.
TO ACQUIRE ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF
LHN LOGISTICS LIMITED – ADDENDUM**

1. INTRODUCTION

- 1.1 The Board of Directors (the “**Board**” or the “**Directors**”) of LHN Logistics Limited (the “**Company**”) wishes to refer shareholders of the Company (the “**Shareholders**”) to the following announcements issued on 2 August 2023:
- (a) the formal offer announcement issued at 6.58 pm (the “**First Formal Offer Announcement**”) and the formal offer announcement issued at 11.17 pm (the “**Second Formal Offer Announcement**”) by RHT Capital Pte. Ltd., for and on behalf of Milkyway International Chemical Supply Chain Pte. Ltd.; and
 - (b) the responses to formal offer announcement by Milkyway issued at 11.32 pm (the “**Responses to Formal Offer Announcement**”) by the Board of the Company.
- 1.2 Unless otherwise defined, capitalised terms used herein shall have the meanings ascribed to them in the Second Formal Offer Announcement.
- 1.3 Further details of the Offer are set out in the Second Formal Offer Announcement, a copy of which is attached to this announcement and is available on the website of the Singapore Exchange Securities Trading Limited at <http://www.sgx.com>. Shareholders are advised to refer to the full text of the Second Formal Offer Announcement for, *inter alia*, the principal terms of the Offer.

2. AMENDMENT TO THE RESPONSES TO FORMAL OFFER ANNOUNCEMENT

- 2.1 Section 2.1.3 of the First Formal Offer Announcement had been amended and accordingly, Section 2.1.3 of the Responses to Formal Offer Announcement now reads as follows:

*“**No Encumbrance.** The Offer Shares are to be acquired (i) fully paid, (ii) free from any claim, charge, pledge, mortgage, encumbrance, lien, option, equity, power of sale, declaration of trust, hypothecation, retention of title, right of pre-emption, right of first refusal, moratorium or other third party right or security interest of any kind or an agreement, arrangement or obligation to create any of the foregoing, and (iii) together with all rights, benefits, entitlements and advantages attached thereto as at the Pre-Conditional Offer Announcement Date and hereafter attaching thereto, including but not limited to, the right to receive and retain all dividends, rights, other distributions and/or return of capital (if any) declared, paid or made by the Company in*

respect of the Offer Shares (collectively, the “Distributions” and each, a “Distribution”) on or after the Pre-Conditional Offer Announcement Date.”

2.2 The remaining sections to Responses to Formal Offer Announcement remain unchanged.

3. RESPONSIBILITY STATEMENT

The Directors (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement and all opinions expressed herein are fair and accurate and that no material facts have been omitted from this announcement (the omission of which would render any statement in this announcement misleading in any material aspect), and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror (including, without limitation, the Pre-Conditional Offer Announcement), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

BY ORDER OF THE BOARD

Lim Lung Tieng
Executive Chairman

3 August 2023

LHN Logistics Limited (the “Company”) was listed on Catalist of the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 29 April 2022. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”).

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Ng Shi Qing, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg