
VOLUNTARY CONDITIONAL GENERAL OFFER MADE BY RHT CAPITAL PTE. LTD. FOR AND ON BEHALF OF MILKYWAY INTERNATIONAL CHEMICAL SUPPLY CHAIN PTE. LTD. TO ACQUIRE ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF LHN LOGISTICS LIMITED - CHANGE IN THE ANNOUNCEMENT CATEGORY

The Board of Directors (the "**Board**" or the "**Directors**") of LHN Logistics Limited (the "**Company**") wishes to provide clarification regarding the categorisation of the following announcements published under the "*General Announcement*" category:

- (i) 4 June 2023, 6.43 p.m.
- (ii) 4 June 2023, 6.44 p.m.
- (iii) 4 June 2023, 6.51 p.m.
- (iv) 31 July 2023, 12.15 a.m.
- (v) 2 August 2023, 11.32 p.m.
- (vi) 3 August 2023, 11.15 p.m.

These announcements should be classified under the "*Tender/Acquisition/Takeover/Purchase Offer Announcement*" category to more accurately reflect the nature of the information published. Moving forward, all future related updates and announcements by the Company will be published under this category to maintain consistency and facilitate easy access for shareholders.

BY ORDER OF THE BOARD

Lim Lung Tieng
Executive Chairman

7 August 2023

*LHN Logistics Limited (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 29 April 2022. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Ng Shi Qing, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg