

# VOLUNTARY CONDITIONAL GENERAL OFFER

by



**RHT CAPITAL PTE. LTD.**

(Company Registration No.: 201109968H)  
(Incorporated in the Republic of Singapore)

for and on behalf of

**MILKYWAY INTERNATIONAL CHEMICAL SUPPLY CHAIN PTE. LTD.**

(Company Registration No.: 202126563H)  
(Incorporated in the Republic of Singapore)

a wholly-owned subsidiary of



**MILKYWAY** The Chemical Supply Chain Innovator  
since 1998

**MILKYWAY CHEMICAL SUPPLY CHAIN SERVICE CO., LTD.**

(Incorporated in People's Republic of China)  
(Shanghai Stock Exchange Stock Code: 603713)

to acquire all the issued and paid-up ordinary shares in the capital of



**LHN LOGISTICS LIMITED**

(Company Registration No.: 202129609C)  
(Incorporated in the Republic of Singapore)  
(Stock Code: GIH)

16 August 2023

To: The Shareholders of LHN Logistics Limited

Dear Shareholders,

## NOTIFICATION OF ELECTRONIC DISSEMINATION OF OFFER DOCUMENT AND RELATED DOCUMENTS

### 1. INTRODUCTION

1.1. RHT Capital Pte. Ltd. ("**RHTC**") refers to:

- (a) the pre-conditional offer announcement dated 4 June 2023 and the formal offer announcement dated 2 August 2023 in relation to the voluntary conditional general offer ("**Offer**") by RHTC, for and on behalf of Milkyway International Chemical Supply Chain Pte. Ltd. ("**Offeror**"), to acquire all the issued and paid-up ordinary shares ("**Shares**") in the capital of LHN Logistics Limited ("**Company**") in accordance with Rule 15 of the Singapore Code on Take-overs and Mergers ("**Code**"); and

- (b) the formal offer document (“**Offer Document**”) issued the date hereof by RHTC, for and on behalf of the Offeror, in relation to the Offer, in accordance with Rule 15 of the Code.
- 1.2. Unless otherwise defined herein, capitalized terms used in this notification letter (“**Notification**”) shall have the same meanings ascribed to them as in the Offer Document.

## 2. ELECTRONIC DISSEMINATION OF THE OFFER DOCUMENT AND RELATED DOCUMENTS

RHTC has today issued the Offer Document and its related documents for and on behalf of the Offeror. Pursuant to the Securities Industry Council’s Public Statement on the Further Extension of Temporary Measures to Allow for Electronic Dissemination of Rights Issue and Take-over Documents on 29 June 2021, the Offeror has opted to electronically disseminate the Offer Document. **Accordingly, please note that no printed copies of the Offer Document will be despatched to Shareholders.**

## 3. ACCESS, VIEW AND DOWNLOAD THE OFFER DOCUMENT AND ITS RELATED DOCUMENTS FROM THE SGX-ST’S WEBSITE

- 3.1. The electronic versions of the Offer Document and its related documents are located on the SGX-ST announcement page of the Company.
- 3.2. To access the electronic version of the Offer Document and its related documents:
- (a) Please access the following URL: <https://www.sgx.com>;
  - (b) Select the section “**Securities**”, select “**Company Information**” and then “**Company Announcements**” from the drop-down menu list; and
  - (c) Type the name of the Company: “**LHN LOGISTICS LIMITED**” in the box titled “**Filter by Company / Security Name**”. “**LHN LOGISTICS LIMITED**” will appear as a drop-down item below the filter box.

**Please select the announcement dated 16 August 2023 titled “General Announcement:: Voluntary Conditional General Offer – Despatch of Offer Document”. The Offer Document and its related documents can be accessed by clicking on the links under the section titled “Attachments” at the bottom of the announcement.**

- 3.3. Printed copies of this Notification sent to you would also be accompanied by:
- (a) (if you hold Offer Shares deposited with CDP) a Form of Acceptance and Authorisation for Offer Shares (“**FAA**”) or (if you hold Offer Shares in scrip form) a Form of Acceptance and Transfer for Offer Shares (“**FAT**” and together with the FAA, “**Relevant Acceptance Forms**”); and
  - (b) a pre-addressed envelope, which is pre-paid for posting in Singapore only. It is your responsibility to affix adequate postage on the said envelope if posting is made outside of Singapore.
- 3.4. If you are a Shareholder and do not receive the Notification containing the address and instructions for the electronic retrieval of the Offer Document and related documents, and the FAA and/or FAT, as the case may be, please contact either (1) CDP (if you hold Offer Shares deposited with CDP) or (2) the Registrar (if you hold Offer Shares in scrip form), as the case may be, immediately. You may find the email address, address and/or telephone number of CDP and the Registrar below:

**The Central Depository (Pte) Limited**  
Tel: +65 6535 7511  
Email: [asksgx@sgx.com](mailto:asksgx@sgx.com)

**Boardroom Corporate & Advisory Services Pte. Ltd.**  
1 Harbourfront Avenue, Keppel Bay Tower, #14-07,  
Singapore 098632  
Tel: +65 6536 5355

- 3.5. Electronic copies of the Relevant Acceptance Forms may also be obtained on the website of the SGX-ST at [www.sgx.com](http://www.sgx.com), by following the instructions on locating the Offer Document and its related documents set out in paragraph 3.2 above.
- 3.6. SRS Investors should receive further information on how to accept the Offer from their respective SRS Agent Banks directly.

#### 4. PROCEDURES FOR ACCEPTANCE

- 4.1. If you wish to accept the Offer in respect of all or part of your Offer Shares:
- (a) (if you hold Offer Shares deposited with CDP) please ensure that you complete and return the FAA:
- (i) **by post**, in the enclosed pre-addressed envelope<sup>1</sup>, to Milkyway International Chemical Supply Chain Pte. Ltd. c/o The Central Depository (Pte) Limited, Robinson Road Post Office, P.O. Box 1984, Singapore 903934; or
- (ii) **in electronic form**, via the SGX Investor Portal at [investors.sgx.com](http://investors.sgx.com) (in respect of Individual and Joint-Alt account holders only). Depositors who are corporations or Joint-And account holders cannot submit their FAA in electronic form and should sign the enclosed FAA per its/their signing mandate and where appropriate, affix its/their common seal to the FAA in accordance with its constitution or relevant constitutive documents; and
- (b) (if you hold Offer Shares in scrip form) please ensure that you complete and return the FAT:
- (i) **by hand**, to Milkyway International Chemical Supply Chain Pte. Ltd. c/o Boardroom Corporate & Advisory Services Pte. Ltd., 1 Harbourfront Avenue, Keppel Bay Tower, #14-07, Singapore 098632; or
- (ii) **by post**, in the enclosed pre-addressed envelope<sup>1</sup>, to Milkyway International Chemical Supply Chain Pte. Ltd. c/o Boardroom Corporate & Advisory Services Pte. Ltd., 1 Harbourfront Avenue, Keppel Bay Tower, #14-07, Singapore 098632,

in each case so as to arrive **not later than 5.30 p.m. (Singapore time) on 13 September 2023 (or such later date(s) as may be announced from time to time by or on behalf of the Offeror)**. If the completed Relevant Acceptance Form(s) are delivered by post to the Offeror, please use the enclosed pre-addressed envelope at your own risk, which is pre-paid for posting in Singapore only. It is your responsibility to affix adequate postage on the said envelope if posting is made outside of Singapore. Proof of posting is not proof of receipt by the Offeror at the above addresses. Settlement of the Offer Price for such Offer Shares cannot be made until all relevant documents have been properly completed and delivered.

- 4.2. The procedures for acceptance of the Offer are also set out in **Appendix 2** to the Offer Document and in the accompanying FAA and/or FAT (as applicable).
- 4.3. SRS Investors will receive further information on how to accept the Offer from their respective SRS Agent Banks directly.

#### 5. GENERAL

- 5.1. The views of the directors of the Company who are considered independent for the purposes of the Offer and the independent financial adviser to such directors of the Company on the Offer will be made available to you in due course by the Company. You may wish to consider their views before taking any action in relation to the Offer.

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<sup>1</sup> The Relevant Acceptance Forms returned by post shall be done at your own risk and the Offeror shall not be responsible or liable in the event the Relevant Acceptance Forms are lost or not received for whatever reason.

5.2. If you are in any doubt about the Offer or the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers immediately.

## **6. DIRECTORS' RESPONSIBILITY STATEMENT**

6.1. The Directors of the Offeror (including those who may have delegated detailed supervision of this Notification) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Notification are fair and accurate and that no material facts have been omitted from this Notification, and they accept responsibility accordingly.

6.2. Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, information relating to the Company), the sole responsibility of the Directors of the Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Notification.

Issued by  
**RHT Capital Pte. Ltd.**

For and on behalf of  
**Milkyway International Chemical Supply Chain Pte. Ltd.**

16 August 2023

*Any enquiries relating to this Notification or the Offer should be directed during office hours to:*

**RHT Capital Pte. Ltd.**  
Tel: (65) 6381 6966

### **IMPORTANT NOTICE**

All statements other than statements of historical facts included in this Notification are or may be forward-looking statements. Forward-looking statements include, but are not limited to, those using words such as "seek", "expect", "anticipate", "estimate", "believe", "intend", "project", "plan", "strategy", "forecast", "targets" and similar expressions or future or conditional verbs such as "will", "would", "should", "could", "may" and "might". These statements reflect the Offeror's current expectations, beliefs, hopes, intentions or strategies regarding the future and assumptions in light of currently available information. Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and investors should not place undue reliance on such forward-looking statements, and none of the Offeror and RHTC undertakes any obligation to update publicly or revise any forward-looking statements, subject to compliance with all applicable laws and regulations and/or rules of the SGX-ST and/or any other regulatory or supervisory body or agency.